COMPANY UPDATE
PT Wijaya Karya (Persero) Tbk.
DISCLAIMER

This presentation may contain forward-looking objectives and statements about WIKA’s financial situation, operating results, business activities and expansion strategy.

These objectives and statement are based on assumptions that are dependent upon significant risk and uncertainty factors that may prove to be inexact. The information is valid only at the time of writing and WIKA does not assume any obligation to update or revise the objectives on the basis of new information or future or other events, subject to applicable regulations.

Additional information on the factors that could have an impact on WIKA’s financial result is contained in the documents filed by the WIKA Group with the Financial Services Authority (OJK), Indonesia Stock Exchange (IDX) and available on the WIKA Group’s website at www.wika.co.id
VISION
To be One of The Best **Integrated EPC** and **Investment** Company in South East Asia

MISSION

- Providing **Excellent Integrated Products** and Services on EPC and Investment for Infrastructure, Building, Energy, Industrial Plant, Industry and Realty & Property
- Accomplish Key **Stakeholders Expectation**
- Practicing **Business Ethics** to Promote Good Corporate Citizen and Company Sustainability
- Strategic **Overseas Expansion**
- Implementing **Best Practices Integrated Management System**
ROADMAP TO 2020:
Golden Step to The Best

EPC PARENTING CONSOLIDATION

- Business Architecture revitalitation
- Business process re-engineering & control
- Investment and integration
- SOE Synergy

2012

INTEGRATED EPC & INVESTMENT COMPANY

- Total solution & finance
- KKKS & Overseas market penetration
- Networking with Technology licensor
- Internationally recognised human capital

2014

BEST INTEGRATED EPC & INVESTMENT COMPANY

- Integrated Energy, Industrial & Infrastructure Solution
- Collaborate with MNCs to expand international market
- International Human Capital Culture
- Provide guaranteed performance and value added

2020
BUSINESS PORTFOLIO

Republic Indonesia 65.05%

Public 34.95%

Transportations Infra

Energy

Renewable Energy

Water & Environment

Toll Roads

Sea Port

Railway

Investor Relations
WIKA divides its businesses into five segments which are: Infrastructure & Buildings, Energy and Industrial Plant, Realty & Property, Industry and Investment. WIKA’s running its business segments by using forward and backward strategy.

**Forward** is WIKA’s Strategy to obtain all business that can be done in the future. **Backward** is WIKA’s Strategy to obtain all business or company that supports WIKA’s Key competences.
Progress development Semanggi fly over has reached 92.17% out of 92% schedule.
MRT elevated section current progress 55.88% and underground section 87.68%, expect to be completed by 2018
Progress of Velodrome has reached 43% out of 41.09% schedule, and expected to be completed by June 2018
LRT project has reached 28.88% out of 26.90% progress schedule, and expected to be completed by August 2018.
Awarded as The World's Most Improved Airports - Skytrax

Terminal 3 Ultimate - Soekarno Hatta International Airport
The longest bridge in Borneo, with total length 1,440 meters, crosses Kapuas River in Sanggau, West Kalimantan. This bridge will be a part of Trans Kalimantan Highway (south route) that connects West Borneo with Central Borneo. Replace existing transportation system between Tayan and Piasak was served by two small ferries.

Tayan Bridge - West Kalimantan
A consortium led by WIKA built the longest bridge in the eastern part of Indonesia. This new 3.4KM bridge connecting Rumah Tiga village with Hative Kecil in Ambon city.

Merah Putih Bridge - Ambon
The $234m engineering, procurement, construction and installation (EPCI) contract for the gas well pads, flowlines, pipelines, the central processing plant at Matindok with gas treatment facilities such as acid gas removal and sulphur removal, and ancillary infrastructure was awarded to the joint venture of WIKA and Technip. On the construction progress, WIKA received certificate of appreciation “10,018,431 Safe Man Hours Without Lose Time Injury”
FINANCIAL HIGHLIGHT
ORDER BOOK, NEW CONTRACT, SALES, & NET INCOME

ORDER BOOK (2016:2015) 71.65%
SALES (2016:2015) 15.04%
NET INC (2016:2015) 61.88%

Order Book
New Contract
Sales
Join Ventures
Non Join Ventures
Net Income

(2016:2015)
71.65%
15.04%
61.88%

ORDER BOOK, NEW CONTRACT, SALES, & NET INCOME
ORDER BOOK, NEW CONTRACT, SALES, & NET INCOME (AS OF 1ST QUARTER)

- ORDER BOOK (Q1 17 : Q1 16) 118.13%
- SALES (Q1 17 : Q1 16) 55.59%
- NET INC (Q1 17 : Q1 16) 240.28%

Order Book: 27,237 (Q1 15), 36,373 (Q1 16), 79,342 (Q1 17)
New Contract: 4,245 (Q1 15), 6,026 (Q1 16), 17,026 (Q1 17)
Sales: 2,880 (Q1 15), 3,281 (Q1 16), 5,105 (Q1 17)
Net Income: 859 (Q1 15), 568 (Q1 16), 1,292 (Q1 17)

Order Book, New Contract, Sales, & Net Income (AS OF 1ST QUARTER)

(in bilion Rupiah)

- Order Book
- New Contract
- Sales
- Join Ventures
- Non Join Ventures
- Net Income
### 1Q 2017 KEY FIGURES

<table>
<thead>
<tr>
<th></th>
<th>(bilion IDR.)</th>
<th>Vs. 1Q2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Group Revenue</strong></td>
<td>3.813,45</td>
<td>+39.86%</td>
</tr>
<tr>
<td>Industry</td>
<td>661</td>
<td>+93.75%</td>
</tr>
<tr>
<td>GPM</td>
<td>16.17%</td>
<td>-54 bps</td>
</tr>
<tr>
<td>Infra &amp; Building</td>
<td>2,534</td>
<td>-4.01%</td>
</tr>
<tr>
<td>GPM</td>
<td>9.30%</td>
<td>+262 bps</td>
</tr>
<tr>
<td>Energy &amp; Industrial Plant</td>
<td>477</td>
<td>-14.98%</td>
</tr>
<tr>
<td>GPM</td>
<td>9.87%</td>
<td>+153 bps</td>
</tr>
<tr>
<td>Property</td>
<td>142</td>
<td>-16.29%</td>
</tr>
<tr>
<td>GPM</td>
<td>16.18%</td>
<td>+258 bps</td>
</tr>
<tr>
<td><strong>Gross Profit</strong></td>
<td>442</td>
<td>+88.49%</td>
</tr>
<tr>
<td><strong>Gross Profit Margin</strong></td>
<td>10.82%</td>
<td>+11.56 bps</td>
</tr>
<tr>
<td><strong>Group Net Income</strong></td>
<td>245</td>
<td>+241.95%</td>
</tr>
</tbody>
</table>
DEBT & LEVERAGE PERFORMANCE

LIABILITIES to EQUITY RATIO

GROSS GEARING RATIO

DEBT COVENANT: 3.5

DEBT COVENANT: 2.5

Investor Relations
NEW CONTRACT AND CARRY OVER (FY2017F)

ORDER BOOK 103,240.98

2017F MAJOR AWARDED PROJECTS

- Serang - Panimbang Toll Road IDR.2,85 Tn
- Lampung Toll Road Phase 4 IDR.1,34 Tn
- Kunciran - Cengkareng Toll Road IDR.1,98 Tn
- Coal Fire Power Plant Cilacap IDR.841 Bn
- PLTMG WIKA-MAN (JO) Phase 4 IDR.875,51 Bn
- Logement 3,925 unit in Algeria IDR.1,35 Tn
- Development of Storage Tank Terminal, Jetty, and Logistic IDR.875 Bn
- EPC of Sugar Mill - Situbondo IDR.363,87 Bn

2016F NEW CONTRACT

- Industry: 4,279,00
- Infra & Building: 39,648,00
- Energy & Industrial Plant: 7,200,00
- Property & realty: 6,675,00

2017F NEW CONTRACT

- Industry: 3,343,00
- Infra & Building: 43,245,27
- Energy & Industrial Plant: 7,200,00
- Property & realty: 4,783,00

2016F CARRY OVER

- Industry: 7.494,00
- Infra & Building: 25.836,00
- Energy & Industrial Plant: 21.556,00
- Property & realty: 2.724,00

2017F CARRY OVER

- Industry: 861,00
- Infra & Building: 47.454,00
- Energy & Industrial Plant: 9.062,00
- Property & realty: 47.454,00

Investor Relations

Spirit of Innovation
NEW CONTRACT BASED ON PROJECT OWNER

6M2017

- Private: 24.61%
- SOE: 13.22%
- Government: 62.17%
- Total: 20,860.18 Billion Rupiah

2017F

- Private: 29.98%
- SOE: 29.76%
- Government: 40.25%
- Total: 43,245.27 Billion Rupiah

(in Billion Rupiah)
### ACHIEVEMENT YEAR TO DATE

**ORDER BOOK**

YTD **83,485.48**  

105.83% vs. 6M2016

<table>
<thead>
<tr>
<th>NEW CONTRACT</th>
<th>YTD</th>
<th>% Change</th>
<th>2017F</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Industry</strong></td>
<td>2,408,45</td>
<td>+52.22%</td>
<td>6,675</td>
</tr>
<tr>
<td><strong>Infra &amp; Building</strong></td>
<td>12,866,21</td>
<td>+113.45%</td>
<td>25,836</td>
</tr>
<tr>
<td><strong>Energy &amp; Industrial Plant</strong></td>
<td>4,895,67</td>
<td>+18.14%</td>
<td>7,200</td>
</tr>
<tr>
<td><strong>Property</strong></td>
<td>689,86</td>
<td>+197.65%</td>
<td>3,534</td>
</tr>
</tbody>
</table>

**as of June 2017**

Wika already achieved **48.24%** from target.

**Investor Relations**
NEW CONTRACT BASED ON SCOPE OF WORK (6M2017) (IDR. Bio)

- **Industrial Plant**
  - FY2016: 16,04% (1.922,9)
  - FY2017: 12,60% (2.628,32)

- **Precast Industry**
  - FY2016: 11,43% (1.369,48)
  - FY2017: 8,56% (1.786,55)

- **Building**
  - FY2016: 4,41% (605,02)
  - FY2017: 21,15% (4.413,76)

- **Property & Realty**
  - FY2016: 231,77 1,93%
  - FY2017: 689,86 3,31%

- **Toll, Road&Bridges**
  - FY2016: 11,11% (231,77)
  - FY2017: 1.331,87 40,53%

- **Port, Irrigation, DAM**
  - FY2016: 0%
  - FY2017: 0%

- **Manufacture&Constr**
  - FY2016: 189,73 1,58%
  - FY2017: 605,02 2,90%

- **Bitumen**
  - FY2016: 23,04 0,19%
  - FY2017: 16,87 0,08%

- **Power Plant**
  - FY2016: 18,53% (2.221,06)
  - FY2017: 10,87% (2.267,35)

**NEW CONTRACT 6M2017**

- 20.860,18
- 6M2016: 11.985,66

**Investor Relations**
CAPITAL EXPENDITURE 2017F

55% Capital Injection
4.255

8% Fixed Asset
621

37% Business Development
2.809

TOTAL Capital Expenditure
7,685.43

(in Billion Rupiah)
<table>
<thead>
<tr>
<th>No</th>
<th>Description</th>
<th>New Shares</th>
<th>cost per share</th>
<th>Total value</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Capital Injection</td>
<td>1.834.850.000</td>
<td>IDR2.180</td>
<td>IDR3.999.973.000.000</td>
</tr>
</tbody>
</table>

**Total**

IDR6.149.183.490.960
### REALISATION OF INVESTMENT PIPELINES

<table>
<thead>
<tr>
<th>No</th>
<th>description</th>
<th>value</th>
<th>realisation value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>capital expenditure</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Balikpapan - Samarinda Toll Road</td>
<td>IDR449,000,000,000</td>
<td>IDR20,100,000,000</td>
</tr>
<tr>
<td>2</td>
<td>Manado-Bitung Toll Road</td>
<td>IDR307,000,000,000</td>
<td>IDR14,400,000,000</td>
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<tr>
<td>3</td>
<td>Soreang-Pasir Koja Toll Road</td>
<td>IDR113,000,000,000</td>
<td>IDR100,000,000,000</td>
</tr>
<tr>
<td>4</td>
<td>Jatiluhur water treatment</td>
<td>IDR84,000,000,000</td>
<td>IDR140,000,000</td>
</tr>
<tr>
<td>5</td>
<td>Power Plants</td>
<td>IDR2,580,000,000,000</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Industrial Estate</td>
<td>IDR467,000,000,000</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Tol, DAMS, Powers and Industrial Estate</td>
<td>IDR322,758,255,934</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>TOTAL</strong></td>
<td>IDR4,322,758,255,934</td>
<td>IDR134,640,000,000</td>
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<tr>
<td></td>
<td><strong>Working Capital</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Pengembangan Usaha bidang infrastruktur</td>
<td>IDR1,785,420,712,46</td>
<td>IDR673,007,679,129</td>
</tr>
<tr>
<td></td>
<td><strong>TOTAL</strong></td>
<td>IDR6,108,178,968,39</td>
<td>IDR807,647,679,000</td>
</tr>
</tbody>
</table>
**FISHERY CENTER MUARA BARU JAKARTA**

**WIKA - PERINDO**

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**PROJECT INFORMATION**

The revitalization of Muara Baru Fishery Centre is delegated by the Ministry of Maritime Affairs & Fisheries stated in Decree of Ministry No. 32/2014 to support the public service and supervision of regional fishery industry.

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### INDICATIVE STRUCTURE

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mode of Offer</td>
<td>Convertible Bond 3 years up to 51% of investment cost</td>
</tr>
<tr>
<td>Capital Structure of Project</td>
<td>30% from equity, 70% from debt for the project funding</td>
</tr>
<tr>
<td>Project Cost</td>
<td>USD 35 Million</td>
</tr>
<tr>
<td>Investment Period</td>
<td>30 years</td>
</tr>
<tr>
<td>Project IRR</td>
<td>19.12 %</td>
</tr>
<tr>
<td>Shareholder Agreement</td>
<td>Terms in Shareholder Agreement are open for negotiation</td>
</tr>
</tbody>
</table>

---

### INDICATIVE BUSINESS SCHEME

![Diagram of business scheme]
**PROJECT INFORMATION**

2X300 MW Jambi-1 Mine Mouth Power Plant is an Independent Power Producer Project that has been submitted in The PT PLN 2017-2026 Electricity Master Plan (RUPTL) which will be connected through PT PLN Sumatera 500 kV grid system.

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### INDICATIVE STRUCTURE

<table>
<thead>
<tr>
<th>Mode of Offer</th>
<th>Convertible Bond 3 years up to 25% of investment cost</th>
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</thead>
<tbody>
<tr>
<td>Capital Structure of Project</td>
<td>30% from equity, 70% from debt for the project funding</td>
</tr>
<tr>
<td>Project Cost</td>
<td>USD 1.03 Billion</td>
</tr>
<tr>
<td>Investment Period</td>
<td>25-30 years</td>
</tr>
<tr>
<td>Project IRR</td>
<td>12.13%</td>
</tr>
<tr>
<td>Business Scheme</td>
<td>Build Owned Operate Transfer (BOOT)</td>
</tr>
<tr>
<td>Shareholders Agreement</td>
<td>Terms in Shareholder Agreement are open for negotiation</td>
</tr>
</tbody>
</table>
2X300 MW Jambi-2 Mine Mouth Power Plant is an Independent Power Producer Project that has been submitted in The PT PLN 2017-2026 Electricity Master Plan (RUPTL) which will be connected through PT PLN Sumatera 500 kV grid system.

PROJECT INFORMATION

INDICATIVE STRUCTURE

<table>
<thead>
<tr>
<th>Mode of Offer</th>
<th>Convertible Bond 3 years up to 25% of investment cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital Structure of Project</td>
<td>30% from equity, 70% from debt for the project funding</td>
</tr>
<tr>
<td>Project Cost</td>
<td>USD 1.02 Billion</td>
</tr>
<tr>
<td>Investment Period</td>
<td>25-30 years</td>
</tr>
<tr>
<td>Project IRR</td>
<td>12.13%</td>
</tr>
<tr>
<td>Business Scheme</td>
<td>Build Owned Operate Transfer (BOOT)</td>
</tr>
<tr>
<td>Shareholders Agreement</td>
<td>Terms in Shareholder Agreement are open for negotiation</td>
</tr>
</tbody>
</table>
WERI (WIKA Engineering Research Institute) bertujuan untuk menjadi agen pengembangan bisnis dalam organisasi WIKA yang memiliki kompetensi tidak hanya teknik R & D tetapi juga manajemen kepemimpinan yang aktif menantang pasar global di masa depan dalam rangka mewujudkan visi WIKA 2020 untuk menjadi perusahaan EPC & Investasi terkemuka di ASEAN.

WERI juga akan mempromosikan inovasi dengan mengembangkan produk baru, metodologi yang efektif untuk mendapatkan harga yang kompetitif.

Pertumbuhan Global 2016
**WERI DIVISION LEVEL**
Service to WIKA Group:
1. VE Advisory
2. Project Eng. & Man. Supervisory
3. Reviewing University R&D
4. Investment Project initiation
5. Engineer Certification
6. Knowledge Management

**WERI DEPARTMENT LEVEL**
Service to WIKA Group:
1. VE Advisory
2. Project Eng. & Man. Supervisory
3. Investment Project initiation
4. Basic Design
5. Detailed Design
6. R&D Cooperation with Universities
7. Knowledge Management

**WERI AS SUBSIDIARY COMPANY**
Service to WIKA & other companies for:
1. VE Advisory
2. Project Eng & Man Supervisory
3. Investment Project Initiation
4. Basic Design
5. Detail Engineering Design
6. R&D implementation
7. Construction Technology Center
8. Market Research
9. Business Development Centre

**ROAD MAP**

2017

2018

2019
WIKA ENGINEERING RESEARCH INSTITUTE - WERI
KAJIMA TECHNOLOGY RESEARCH INSTITUTE - KATRI

- WIKA dan KAJIMA memiliki hubungan yang baik dan memiliki pandangan yang sama tentang bagaimana pentingnya R & D untuk pertumbuhan perusahaan di masa depan
- KAJIMA memiliki keunggulan KaTRI (Kajima Technology Research Institute)
- WIKA dan KAJIMA akan memiliki kesempatan untuk memiliki pasar baru / bisnis di Indonesia dan di Asia Tenggara
- WIKA memiliki WIKASATRIAN pusat Kepemimpinan yang luar biasa, yang baru-baru ini dianugerahi sebagai universitas korporasi terbaik pada tahun 2016 diantara 100 Corporate Center
SCOPE OF WORK

Implementasi Teknologi KaTRI di Proyek WIKA & Proyek WIKA - Kajima di Indonesia

KaTRI Concrete Technology Implemented at WIKA Project
- Concrete
- Self Compacting Concrete
- Material Repellent
- Fiber Reinforced Concrete
- High Durability Concrete

Implementation on Soil & Test
- Failing / Knocking Ball
- Vision Method
- Optical Fiber Sensor & Wireless Data Transmission
- Digital Cam & 3D Modeling

Implementation on Construction Method
- Special Pipe Transportation Method (Concrete Gantry Claim) (KCC Diaphragm Wall, Artificial Ground Freezing, Soil Stabilization)
SCOPE OF WORK

Proyek Baru Berdasarkan Penelitian
Desain KaTRI & Pembangunan Proyek

Municipal Solid Waste Process Treatment, Uniform Solid waste from hospital / Airports, Water Treatment

Offshore Structure & Sub-Surface Construction

Software & Hardware Engineering & Manajemen Proyek
<table>
<thead>
<tr>
<th>No</th>
<th>Proyek</th>
<th>Program</th>
<th>Kerjasama</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Zero Waste WIKASATRIAN</td>
<td>Memanfaatkan sampah organik, sisa makanan, kotoran hewan yang diubah menjadi biogas</td>
<td>WERI</td>
</tr>
<tr>
<td>2</td>
<td>Methacules</td>
<td>Laboratorium pengukuran gas methane pada sampah organik</td>
<td>WERI</td>
</tr>
<tr>
<td>3</td>
<td>Teknologi Beton</td>
<td>Aplikasi Magical Repeller pada Upper Structure dekat laut</td>
<td>WERI</td>
</tr>
<tr>
<td>4</td>
<td>Teknologi Tanah</td>
<td>Falling/Knocking Ball</td>
<td>WERI</td>
</tr>
<tr>
<td>5</td>
<td>Pengolahan Sampah di Area Bekas Tambang Semen Indonesia</td>
<td>FS dengan alternatif teknologi plasma, incinerator dan MBT (Mechanical Biological Treatment)</td>
<td>WERI</td>
</tr>
<tr>
<td>6</td>
<td>Rehabilitasi Lahan Tambang Aspal Buton</td>
<td>Reklamasi Area Bekas Tambang</td>
<td>WERI</td>
</tr>
<tr>
<td>7</td>
<td>Teknologi Basalt Fiber</td>
<td>Pengganti Concrete Reinforcement</td>
<td>WERI</td>
</tr>
<tr>
<td>8</td>
<td>Battery Storage Energy System</td>
<td>Energy Storage System untuk menurunkan biaya pemakaian listrik</td>
<td>WERI</td>
</tr>
<tr>
<td>9</td>
<td>Lumut Balai</td>
<td>Mechanically Stabilized Earth Wall (MSE Wall)</td>
<td>WERI</td>
</tr>
<tr>
<td>10</td>
<td>Serang ~ Panimbang Toll Road</td>
<td>Stabilitas &amp; Perkuatan Tanah untuk masalah Geoteknik</td>
<td>WERI</td>
</tr>
</tbody>
</table>
SHAREHOLDERS STRUCTURE

TOTAL SHARES (as of 30 June 2017)
8,969,951,372

<table>
<thead>
<tr>
<th>Shareholders</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>6M2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Government</td>
<td>65,15%</td>
<td>65,05%</td>
<td>65,05%</td>
<td>65,05%</td>
<td>65,05%</td>
</tr>
<tr>
<td>Employee</td>
<td>1,60%</td>
<td>1,23%</td>
<td>1,12%</td>
<td>0,76%</td>
<td>0,71%</td>
</tr>
<tr>
<td>Public</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Foreign</td>
<td>14,45%</td>
<td>18,13%</td>
<td>15,59%</td>
<td>11,07%</td>
<td>11,43%</td>
</tr>
<tr>
<td>- Local</td>
<td>18,80%</td>
<td>15,59%</td>
<td>18,24%</td>
<td>23,13%</td>
<td>22,81%</td>
</tr>
</tbody>
</table>
HSR UPDATE
BUSINESS LINES

**Beijing Yawan HSR Co. Ltd.**
- CRIC: 5%
- CREC: 30%
- Sinohydro: 30%
- CRRC: 12%
- CRSC: 23%

**PT Pilar Sinergi BUMN Indonesia**
- WIKA: 38%
- KAI: 25%
- PTPN VIII: 25%
- JASA MARGA: 12%

**CHINA DEVELOPMENT BANK**
- 75% Pinjaman
- 25% Ekuitas

**PT KERETA CEPAT INDONESIA CHINA**

**PROYEK KERETA CEPAT JAKARTA - BANDUNG**

EPC Contractor:
1. WIKA (30%)
2. CRIC
3. CREC
4. Sinohydro
5. CRRC
6. CRSC
7. TSDI

70%
HSR UPDATE

STATUS & RENCANA SETORAN MODAL di PT KCIC

**30 Juni 2017**

| Total Project Cost USD 5.994 triliun atau eqv. Rp80,2 triliun. |
|---|---|---|
| 25% | 75% |
| Ekuitas | Pinjaman |

Ekuitas 25% atau Rp20,04 triliun, Pinjaman 75% eqv. Rp60,15 triliun

- PT Pilar Sinergi BUMN Indonesia (60%): Rp12,02 triliun
- Beijing Yawan HSR Co. Ltd. (40%): Rp8,02 triliun

**Agustus 2017**

| Rencana Setoran Modal bulan Agustus 2017 sebesar Rp1,62 triliun |
|---|---|---|
| --- | --- |
| PT Pilar Sinergi BUMN Indonesia (60%): | Beijing Yawan HSR Co. Ltd. (40%): |
| Rp618,033,376,250 | Rp647,213,350,500 |

**November 2017**

| Rencana Setoran Modal bulan November 2017 sebesar Rp0,54 triliun |
|---|---|---|
| --- | --- |
| PT Pilar Sinergi BUMN Indonesia (60%): | Beijing Yawan HSR Co. Ltd. (40%): |
| Rp539,344,458,750 | Rp215,737,783,500 |

Setoran Modal yang telah dilakukan oleh Pemegang Saham PT KCIC sampai dengan 30 Juni 2017 adalah sebesar Rp2,692,500,000,000 dengan rincian:

- PT Pilar Sinergi BUMN Indonesia (60%): Rp1,615,500,000,000
- Beijing Yawan HSR Co. Ltd. (40%): Rp1,077,000,000,000
### STATUS & RENCA SETORAN MODAL WIKA di PT KCIC

<table>
<thead>
<tr>
<th>%</th>
<th>Tahun</th>
<th>USD (Ribuan)</th>
<th>IDR (Ribuan)</th>
<th>Mode</th>
</tr>
</thead>
<tbody>
<tr>
<td>WIKA</td>
<td></td>
<td></td>
<td></td>
<td>Cash</td>
</tr>
<tr>
<td>24,20%</td>
<td>2016-2017</td>
<td>82,736</td>
<td>1,105,772,146</td>
<td></td>
</tr>
<tr>
<td>43,20%</td>
<td>2018</td>
<td>147,695</td>
<td>1,973,940,360</td>
<td></td>
</tr>
<tr>
<td>32,60%</td>
<td>2019</td>
<td>111,455</td>
<td>1,489,593,883</td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td>341,886</td>
<td>4,569,306,390</td>
<td></td>
</tr>
</tbody>
</table>
## HSR - CONSTRUCTIONS UPDATE

1. Pembangunan Kereta Cepat akan dilaksanakan dengan mengikuti *Master Schedule*.

2. Pembangunan Konstruksi dilaksanakan terlebih dahulu pada tanah yang telah dikuasai.

3. Program Pembangunan yang dimulai pada pertengahan Juli 2017 adalah sepanjang 35,4 km, yang terdiri dari:

   - **At Grade** – 4 lokasi sepanjang 16,18 km

   - **Tunnel** – 4 lokasi (Tunnel 1, Tunnel 6, Tunnel 8 dan Tunnel Walini) sepanjang 9,87 km

   - **Elevated** – 10 lokasi sepanjang 9,35 km
HSR - CONSTRUCTIONS UPDATE

WALINI

1. Akses menuju lokasi

2. Tempat Proyek (Pekerjaan)

3. Safety Morning Talk
HSR - CONSTRUCTIONS UPDATE
WALINI - INLET TUNNEL

1. Proses pekerjaan

2. Hasil pekerjaan
HSR - CONSTRUCTIONS UPDATE

BATCHING PLANT

Akan dibangun 25 Batching Plant di lokasi sepanjang Trase Kereta Cepat Jakarta - Bandung. Lokasi tersebut diantaranya berada di:

1. DK 2 di Halim;
2. DK 35 di Karawang;
3. DK 98 di Walini;
4. DK 117 di Cimahi;
5. DK 141 di Tegaluar.

Batching Plant DK 117 di Cimahi

Batching Plant DK 98 di Walini
HSR - CONSTRUCTIONS UPDATE
LAND CLEARING - K48 - K58

Investor Relations

Spirit of Innovation
TRANSIT ORIENTED DEVELOPMENT (TOD)

TOD Halim
- Capital New Gate
  - LRT is connected to the future city center
  - Business Center in transition area

TOD Karawang
- Industrial Town
  - Industrial Town
  - Investor access for business center
  - Residential development

TOD Walini
- Agro-tourism & Education Center
  - New city development
  - International tourism area
  - Education & research center
  - Pharmaceutical industry development

TOD Tegalluar
- Technopolis City
  - Connected to the LRT Bandung Ray
  - New Residential Development
  - ICT Hardware & Assembly

START: 2016
FINISH: 2019
OPERATE: 2020
THANK YOU

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