Investor Relation’s update
INVESTOR BULLETIN
based on 7M2016
TABLE of CONTENT

- SEGMENT OVERVIEW
- GROUP PERFORMANCE
- IR’s UPDATE
SEGMENT OVERVIEW
PORTFOLIO BISNIS
INVESTMENT IN ASSOCIATE

Public

34.95%

Government

65.05%

Transportations Infra

Energy

Renewable Energy

Water & Environment

Toll Road

PT Jasa Marga Manado Bitung 20%

JASAMARGA

PT Jasa Marga Cengkareng 15%

PT Margareta Bali Tol 2%

PT Marga Nasya Amacing 0.4%

PT Citra Marga Lintas Jabar 25%

PT Jasa Marga Manado Bitung 20%

JABAR POWER 20%

TPPI 0.14%

PT Pilar Sinergi BUMN Indonesia 14%

PT AIR MINUM INDONESIA 40%

PT Prima 15%

Sea Port

Railway

PT Airlangga

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GROUP PERFORMANCE
NEW CONTRACT CYCLE

NEW CONTRACT
7M2016 23,043.08
7M2015 11,360.18
NEW CONTRACT BASED ON SCOPE OF WORK (7M2016)

- **Industrial Plant**: 24% (5.742)
  - 7M2015: 24.92%
  - 7M2016: 0.21%
- **Precast**: 13.36% (1.518)
  - 7M2015: 7.35%
  - 7M2016: 1.58%
- **Building**: 42.39% (4.877)
  - 7M2015: 17.42%
  - 7M2016: 4.014%
- **Property**: 338% (2.731)
  - 7M2015: 2.98%
  - 7M2016: 1.13%
- **Toll, Road & Bridges**: 42.4% (2.731)
  - 7M2015: 31.42%
  - 7M2016: 7.35%
- **Port, Irrigation, DAM**: 7.18% (1.515)
  - 7M2015: 7.18%
  - 7M2016: 1.515%
- **Manufacture & Constr**: 305% (2.731)
  - 7M2015: 2.68%
  - 7M2016: 0.91%
- **Bitumen**: 0.94% (2.731)
  - 7M2015: 0.10%
  - 7M2016: 0.10%
- **Power Plant**: 9.65% (2.242)
  - 7M2015: 9.65%
  - 7M2016: 0.41%

NEW CONTRACT
- 7M2016: 23,043.08
- 7M2015: 11,360.18
**NEW CONTRACT AND CARRY OVER (7M2016)**

**ORDER BOOK**

<table>
<thead>
<tr>
<th>7M2015</th>
<th>7M2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>34,199.79</td>
<td>53,897.51</td>
</tr>
</tbody>
</table>

**NEW CONTRACT**

- Manado Bitung Toll Road Rp169.63Bn
- Fly Over Semanggi Rp313.70Bn
- Wisma Atlit Building Rp978.75Bn
- Prabumulih Gas Facilities Rp296.16Bn
- Epc Palm Oil Mill Rp551.20Bn
- Apms Soekarno Hatta Rp380.03Bn
- Tanjung Sekong Fuel Storage Rp969.00Bn
- Toll Balikpapan-Samarinda Rp6Tn

**CARRY OVER**

- 6M2015: 22,839.61
  - Industry: 3.75%
  - Infra & Building: 61.62%
  - Energy & Industrial Plant: 71.72%
  - Property & Realty: 10.68%
- 6M2016: 30,854.44
  - Industry: 4.32%
  - Infra & Building: 30.32%
  - Energy & Industrial Plant: 14.78%
  - Property & Realty: 2.82%

**7M2016 MAJOR AWARDED PROJECTS**

- Manado Bitung Toll Road Rp169.63Bn
- Fly Over Semanggi Rp313.70Bn
- Wisma Atlit Building Rp978.75Bn
- Prabumulih Gas Facilities Rp296.16Bn
- Epc Palm Oil Mill Rp551.20Bn
- Apms Soekarno Hatta Rp380.03Bn
- Tanjung Sekong Fuel Storage Rp969.00Bn
- Toll Balikpapan-Samarinda Rp6Tn
IR’s UPDATE
**SHAREHOLDERS STRUCTURE**

**JUNE 2016**

TOTAL SHARES (as of 31 May 2016) 6,149,225,000

<table>
<thead>
<tr>
<th>Pemegang Saham</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>6M16</th>
</tr>
</thead>
<tbody>
<tr>
<td>Government</td>
<td>65.15%</td>
<td>65.05%</td>
<td>65.05%</td>
<td>65.05%</td>
</tr>
<tr>
<td>Employee</td>
<td>1.60%</td>
<td>1.23%</td>
<td>1.12%</td>
<td>1.03%</td>
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<tr>
<td>Public</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Foreign</td>
<td>14.45%</td>
<td>18.13%</td>
<td>15.59%</td>
<td>14.68%</td>
</tr>
<tr>
<td>- Local</td>
<td>18.80%</td>
<td>15.59%</td>
<td>18.24%</td>
<td>19.25%</td>
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</tbody>
</table>

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FOREIGN OWNERSHIP WIKA SHARES 2007-5M2016

WIKA's shares price

WIKA's foreign ownership

IDR 2,400

14.68%
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Partisipasi WIKA dalam bidang Kelistrikan di Indonesia

Invesasi 200 MW
Kosntruksi 8.650 MW
EPC 721 MW
Total Kapasitas 9.373 MW
22% total PLN

EPC antara lain : PLTU Amurang 2x25 MW, PLTU Asam Asam 2x65 MW, PLTG Tanjung Batu 2x70 Mw, PLTG Arun 184 MW dll

<table>
<thead>
<tr>
<th>KONSTRUKSI</th>
<th>MW</th>
<th>THN</th>
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<tbody>
<tr>
<td>PLTD BALI</td>
<td>54</td>
<td>2010</td>
</tr>
<tr>
<td>PLTD Ambon</td>
<td>28</td>
<td>2011</td>
</tr>
<tr>
<td>PLTG Borang</td>
<td>67</td>
<td>2011</td>
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<tr>
<td>PLTMG Rengat</td>
<td>23</td>
<td>2011</td>
</tr>
<tr>
<td>PLTMG Rawa minyak</td>
<td>28</td>
<td>2013</td>
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<tr>
<td><strong>TOTAL</strong></td>
<td><strong>200</strong></td>
<td></td>
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Sampai dengan bulan September 2014 kapasitas terpasang pembangkit PLN dan IPP di Indonesia adalah 43.457 MW

RUPTL PLN 2015-2024
# DAFTAR PROYEK 35.000 MW YG DIIKUTI WIKA

## IPP

<table>
<thead>
<tr>
<th>NO</th>
<th>NAMA PROYEK</th>
<th>MW</th>
<th>PORSI WIKA (%)</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>PLTGU I AWA-1 (2x800 MW)</td>
<td>1600</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>PLTU I AWA 5 (2x1000 MW)</td>
<td>2000</td>
<td>10</td>
</tr>
<tr>
<td>3</td>
<td>PLTU I AWA 7 (2x1000 MW)</td>
<td>2000</td>
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<td>4</td>
<td>PLTGU I AWA RAI I-3 PEAKER (500MW)</td>
<td>500</td>
<td>20</td>
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<tr>
<td>5</td>
<td>PLTA KARANGKATES &amp; KESAMBEN, (100 + 37 MW)</td>
<td>137</td>
<td>20</td>
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<tr>
<td>6</td>
<td>PLTU MEULABOH 3&amp;4, (2x200 MW)</td>
<td>400</td>
<td>40</td>
</tr>
<tr>
<td>7</td>
<td>PLTG BANGKA PEAKER (100 MW)</td>
<td>100</td>
<td>20</td>
</tr>
<tr>
<td>8</td>
<td>PLTU Sulut 3 2 x50</td>
<td>100</td>
<td>30</td>
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TOTAL 6837

## KONSTRUKSI

<table>
<thead>
<tr>
<th>NO</th>
<th>NAMA PROYEK</th>
<th>MW</th>
<th>PORSI WIKA (%)</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>PLTGU MUARA KARANG PEAKER (500 MW)</td>
<td>500</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>PLTGU J AWA 2 TJ PRIOK (800 MW)</td>
<td>800</td>
<td>9</td>
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<tr>
<td>3</td>
<td>PLTB SIDRAP PARE PARE SULSEL (70 MW +40 MW)</td>
<td>110</td>
<td>100</td>
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TOTAL 1410