Investor Relation’s update
INVESTOR BULLETIN
based on 6M2016
TABLE of CONTENT

- SEGMENT OVERVIEW
- GROUP PERFORMANCE
- IR’s UPDATE
SEGMENT OVERVIEW
BUSINESS PILARS

INDUSTRY

- Precast Concrete
  - Precast Concrete Product
  - Natural Resources Management

- Industrial Facilities
  - Steel Fabrication
  - Aluminium Casting
  - Plastic Injection

- Bitumen
  - Granular Asphalt
  - Extraction Asphalt

INFRASTRUCTURE & BUILDING

- Civil Construction
  - Road and Bridge
  - Seaport, Jetty
  - Dam & Barrage

- Building Construction
  - Residential & Commercial
  - Airport
  - Facility

- Steel Construction
  - Erection
  - Equipment Installation

ENERGY & INDUSTRIAL PLANT

- EPC
  - Oil and Gas Plant
  - Petrochemical Plant
  - Cement Plant, Power Plant
  - Mining, Biofuels, Fertiliser

- Operation & Maintenance
  - Power Plant
  - Industrial Equipment

REALTY & PROPERTY

- Realty & Property
  - Landed House
  - High-rise (Apartment, Condotel, Office Mixed Use)
  - Industrial Estate

- Property Management

INVESTMENT

- Energy
  - Water & Environment
  - Transportation Infrastructure

SERVICES/PRODUCTS

- Civil Work Department
- Overseas Department
- Building Department

- Industrial Plant Department
- Energy & Power Department

- Building Department

- Energy & Power Department
NEW CONTRACT

SEGMENT: INDUSTRY

SEGMENT: INFRA & BUILDING

SEGMENT: ENERGY & IND. PLANT

SEGMENT: PROPERTY & REALTY

Spirit of Innovation | 7
GROUP PERFORMANCE
NEW CONTRACT CYCLE

NEW CONTRACT
6M2016 11,985.66
6M2015 10,423.14
NEW CONTRACT BASED ON SCOPE OF WORK (6M2016)

- Industrial Plant: 13, 0.12%, 16.04%, 1.923
- Precast: 233, 2.23%, 11.69%, 1.218
- Building: 232, 1.93%, 11.43%, 1.369
- Property: 232, 1.93%
- Toll, Road & Bridges: 233, 2.23%, 25.40%, 2.648
- Port, Irrigation, DAM: 682, 5.69%, 14.34%, 1.495
- Manufacture & Constr: 334, 3.21%
- Bitumen: 5, 0.05%, 0.19%
- Power Plant: 4675, 0.45%, 18.53%, 2.221

NEW CONTRACT
6M2016 11,985.66
6M2015 10,423.14

6M2015
6M2016
ORDER BOOK (NEW CONTRACT + CARRY OVER) (6M2016)

ORDER BOOK

6M2015  33,710.20
6M2016  40,561.22

20.32%
NEW CONTRACT AND CARRY OVER (6M2016)

ORDER BOOK
6M2015 33,710.20
6M2016 40,561.22

20.32%

6M2016 MAJOR AWARDED PROJECTS
- Manado Bitung Toll Road Rp169.63Bn
- Fly Over Semanggi Rp313.70Bn
- Wisma Atlit Building Rp978.75Bn
- Prabumulih Gas Facilities Rp296.16Bn
- Epc Palm Oil Mill Rp551.20Bn
- Apms Soekarno Hatta Rp380.03Bn
- Tanjung Sekong Fuel Storage Rp969.00Bn

NEW CONTRACT
6M2015 10,423.14
6M2016 11,985.18

2.23%

6M2015
- Industry 14.94%
- Infra & Building 82.25%
- Energy & Industrial Plant 1.93%
- Property & realty 0.57%

6M2016
- Industry 13.20%
- Infra & Building 50.29%
- Energy & Industrial Plant 34.57%
- Property & realty 1.93%

CARRY OVER
6M2015 28,949.57
6M2016 38,003.96

4.32%

6M2015
- Industry 3.75%
- Infra & Building 61.62%
- Energy & Industrial Plant 15.39%
- Property & realty 4.83%

6M2016
- Industry 3.75%
- Infra & Building 76.72%
- Energy & Industrial Plant 15.39%
- Property & realty 4.83%

38,003.96

3.05%

Spirit of Innovation
NEW CONTRACT BASED ON PROJECT OWNER
(bilion Rp.)

JUNE 2015
- Private: 44.4%
- SOE: 39.2%
- Government: 16.5%

JUNE 2016
- Private: 55.1%
- SOE: 23.7%
- Government: 21.2%

Yearly chart:
- 2010: 28.2%
- 2011: 31.6%
- 2012: 20.73%
- 2013: 17.77%
- 2014: 29%
- 2015: 39.69%
- 2016F: 63.42%

Private, SOE, Government categories.
CAPITAL EXPENDITURE 2016F

- 2012: 691.4
- 2013: 753.8
- 2014: 1,045.9
- 2015F: 1,735.17
- 2016F: 6,980.62

Capital Placement
Business Development
Fixed Asset
Subsidiaries
IR’s UPDATE
## SHAREHOLDERS STRUCTURE

**JUNE 2016**

**TOTAL SHARES**
(as of 31 May 2016)

**6.149.225.000**

<table>
<thead>
<tr>
<th>Pemegang Saham</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>6M16</th>
</tr>
</thead>
<tbody>
<tr>
<td>Government</td>
<td>65,15%</td>
<td>65,05%</td>
<td>65,05%</td>
<td>65,05%</td>
</tr>
<tr>
<td>Employee</td>
<td>1,60%</td>
<td>1,23%</td>
<td>1,12%</td>
<td>1,03%</td>
</tr>
<tr>
<td>Public</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Foreign</td>
<td>14,45%</td>
<td>18,13%</td>
<td>15,59%</td>
<td>14,68%</td>
</tr>
<tr>
<td>- Local</td>
<td>18,80%</td>
<td>15,59%</td>
<td>18,24%</td>
<td>19,25%</td>
</tr>
</tbody>
</table>

[www.wika.co.id]  [investor-relations@wika.co.id]
Disclaimer

This material is for Information only, and we are not soliciting any action based upon it. This report is not to be construed as an offer to sell or the solicitation of an offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. The Information herein has been obtained from sources believed to be reliable, but we do not warrant that it is accurate or complete, and it should not be relied upon as such. Opinion expressed is our current opinion as of the date appearing on this material only, and subject to change without notice. It is intended for the use by recipient only and may not be reproduced or copied/photocopied or duplicated or made available in any form, by any means, or redistributed to others without written permission of PT Wijaya Karya (Persero) Tbk.
Partisipasi WIKA dalam bidang Kelistrikan di Indonesia

EPC 721 MW
Invesiasi 200 MW
Konstruksi 8.650 MW

Total Kapasitas 9.373 MW
22% total PLN

EPC antara lain: PLTU Amurang 2x25 MW, PLTU Asam Asam 2x65 MW, PLTG Tanjung Batu 2x70 MW, PLTG Arun 184 MW dll

KONSTRUKSI

<table>
<thead>
<tr>
<th>KONSTRUKSI</th>
<th>MW</th>
<th>THN</th>
</tr>
</thead>
<tbody>
<tr>
<td>PLTD BALI</td>
<td>54</td>
<td>2010</td>
</tr>
<tr>
<td>PLTD Ambon</td>
<td>28</td>
<td>2011</td>
</tr>
<tr>
<td>PLTG Borang</td>
<td>67</td>
<td>2011</td>
</tr>
<tr>
<td>PLTMG Rengat</td>
<td>23</td>
<td>2011</td>
</tr>
<tr>
<td>PLTMG Rawa minyak</td>
<td>28</td>
<td>2013</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>200</strong></td>
<td></td>
</tr>
</tbody>
</table>

TOTAL 8,650

Sampai dengan bulan September 2014 kapasitas terpasang pembangkit PLN dan IPP di Indonesia adalah 43.457

RUPTL PLN 2015-2024
## DAFTAR PROYEK2 35.000 MW YG DIIKUTI WIKA

### IPP

<table>
<thead>
<tr>
<th>No</th>
<th>NAMA PROYEK</th>
<th>MW</th>
<th>PORSI WIKA (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PLTGU JAWA-1 (2X800 MW)Â JAWA RARAT</td>
<td>1600</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>PLTU JAWA 5 (2X1000 MW)Â BANTEN</td>
<td>2000</td>
<td>10</td>
</tr>
<tr>
<td>3</td>
<td>PLTU JAWA 7 (2X1000 MW)Â BANTEN</td>
<td>2000</td>
<td>9</td>
</tr>
<tr>
<td>4</td>
<td>PLTGU JAWA BALI-3 PEAKER (500MW) BANTEN</td>
<td>500</td>
<td>20</td>
</tr>
<tr>
<td>5</td>
<td>PLTA KARANGKATES &amp; KESAMBEN, (100 + 37 MW) JAWA TIMUR</td>
<td>137</td>
<td>20</td>
</tr>
<tr>
<td>6</td>
<td>PLTU MEULABOH 3&amp;4, (2X200 MW)Â ACEH</td>
<td>400</td>
<td>40</td>
</tr>
<tr>
<td>7</td>
<td>PLTG BANGKA PEAKER (100 MW)Â BANGKA BELITUNG</td>
<td>100</td>
<td>20</td>
</tr>
<tr>
<td>8</td>
<td>PLTU Sulut 3 2 x50</td>
<td>100</td>
<td>30</td>
</tr>
<tr>
<td></td>
<td><strong>TOTAL</strong></td>
<td><strong>6,837</strong></td>
<td></td>
</tr>
</tbody>
</table>

### KONSTRUKSI

<table>
<thead>
<tr>
<th>No</th>
<th>NAMA PROYEK</th>
<th>MW</th>
<th>PORSI WIKA (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PLTGU MUARA KARANG PEAKER (500 MW) - JAKARTA</td>
<td>500</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>PLTGU JAWA 2 TJ PRIOK (800 MW) - JAKARTA</td>
<td>800</td>
<td>9</td>
</tr>
<tr>
<td>3</td>
<td>PLTB SIDRAP PARE PARE SULSEL (70 MW + 40 MW) PEKERJAAN CIVIL</td>
<td>110</td>
<td>100</td>
</tr>
<tr>
<td></td>
<td><strong>TOTAL</strong></td>
<td><strong>1410</strong></td>
<td></td>
</tr>
</tbody>
</table>
DEVELOPMENT OF ORDER BACKLOG 2016

Growth Order backlog: -1.73% (yoy)

-1.73%

22,067,728
25,221,760
16,355,843
22,067,728

New Contract 2014
Reported Order Backlog End 2014
Work Done
Changes in Backlog of Projects
Reported Order Backlog End 2014

Non JO
JO