Investor Relation’s update

INVESTOR BULLETIN

based on 3M2016
TABLE of CONTENT

SEGMENT OVERVIEW

GROUP PERFORMANCE

IR’s UPDATE
SEGMENT OVERVIEW
PORTOFOLIO BISNIS
SUBSIDIARIES

Public

34.95%

60% 99% 85.26% 90.04% 96.05% 99%

Government

65.05%

51% 60% 99%

Spirit of Innovation | 4
PORTOFOLIO BISNIS
INVESTMENT IN ASSOCIATE

Public

34.95%

Government

65.05%

Transportations Infra

Toll Road

PT Marga Kunciran Cengkareng
Perusahaan Jasa Pemerintah
2%

Jasamarga Bali Tol
Highway Corporation
0,4%

PT Marga Nuyusamo Agung
20%

PT Citra Marga Lintas Jabar
25%

Sea Port

Prima
15%

Railway

PT Pilar Sinergi BUMN Indonesia
38%

Energy

JABARPOWER
20%

TPPI
0,14%

Renewable Energy

INDUSTRI ENERGI
40%

Water & Environment

PT Caruban Nusantara
14%

Spirit of Innovation | 5
BUSINESS PILARS

INDUSTRY

- Precast Concrete
  - Precast Concrete Product
  - Natural Resources Management

- Industrial Facilities
  - Steel Fabrication
  - Aluminium Casting
  - Plastic Injection

- Bitumen
  - Granular Asphalt
  - Extraction Asphalt

INFRASTRUCTURE & BUILDING

- Civil Construction
  - Road and Bridge
  - Seaport, Jetty
  - Dam & Barrage

- Building Construction
  - Residential & Commercial
  - Airport
  - Facility

- Steel Construction
  - Erection
  - Equipment Installation

ENERGY & INDUSTRIAL PLANT

- EPC
  - Oil and Gas Plant
  - Petrochemical Plant
  - Cement Plant, Power Plant
  - Mining, Biofuels, Fertiliser

- Operation & Maintenance
  - Power Plant
  - Industrial Equipment

REALTY & PROPERTY

- Realty & Property
  - Landed House
  - High-rise (Apartment, Condotel, Office Mixed Use)
  - Industrial Estate

- Property Management

INVESTMENT

- Energy
  - Water & Environment
  - Transportation
  - Infrastructure

SERVICES/PRODUCTS

DEPARTMENT, SUBSIDIARIES, ASSOCIATES

PT Pilar Sinergi BUMN Indonesia

TPPI

Civil Work Department
  - Overseas Department
  - Building Department

Industrial Plant Department
  - Energy & Power Department

Building Department

Energy & Power Department
NEW CONTRACT BASED ON SCOPE OF WORK (5M2016)

<table>
<thead>
<tr>
<th>Category</th>
<th>5M2015</th>
<th>5M2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Industrial Plant</td>
<td>0.21%</td>
<td>12.63%</td>
</tr>
<tr>
<td>Precast</td>
<td>0.21%</td>
<td>17.48%</td>
</tr>
<tr>
<td>Building</td>
<td>3.65%</td>
<td>44.65%</td>
</tr>
<tr>
<td>Property</td>
<td>14.21%</td>
<td>0.21%</td>
</tr>
<tr>
<td>Toll, Road&amp;Bridges</td>
<td>2.03%</td>
<td>20.94%</td>
</tr>
<tr>
<td>Port, Irrigation, DAM</td>
<td>20.60%</td>
<td>0.21%</td>
</tr>
<tr>
<td>Manufacture&amp;Constr</td>
<td>3.97%</td>
<td>0.21%</td>
</tr>
<tr>
<td>Bitumen</td>
<td>0.04%</td>
<td>0.31%</td>
</tr>
<tr>
<td>Power Plant</td>
<td>0.80%</td>
<td>5.20%</td>
</tr>
</tbody>
</table>

NEW CONTRACT
5M2016 7,554.72
5M2015 5,828.15
ORDER BOOK (NEW CONTRACT + CARRY OVER) (5M2016)

ORDER BOOK
5M2015 28,949.57
5M2016 38,003.96

31.28%
NEW CONTRACT AND CARRY OVER (5M2016)

ORDER BOOK
5M2015 28,949.57
5M2016 38,003.96

31.28%

5M2015 MAJOR AWARDED PROJECTS
- Manado Bitung Toll Road Rp169.63Bn
- Fly Over Semanggi Rp313.70Bn
- Wisma Atlit Building Rp978.75Bn
- Prabumulih Gas Facilities Rp296.16Bn
- Epc Palm Oil Mill Rp551.20Bn
- Apms Soekarno Hatta Rp380.03Bn

NEW CONTRACT AND CARRY OVER

<table>
<thead>
<tr>
<th></th>
<th>5M2015</th>
<th>5M2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW CONTRACT</td>
<td>5,828.15</td>
<td>7,554.72</td>
</tr>
<tr>
<td>CARRY OVER</td>
<td></td>
<td></td>
</tr>
<tr>
<td>NEW CONTRACT</td>
<td>5,828.15</td>
<td>7,554.72</td>
</tr>
<tr>
<td>CARRY OVER</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
CARTER EXPENDITURE 2016F

- 0
- 1,045.9
- 1,735.17
- 6,980.62

- 2012
- 2013
- 2014
- 2015F
- 2016F

Capital Placement
Business Development
Fixed Asset
Subsidiaries
IR’s UPDATE
SHAREHOLDER’S STRUCTURE

Number of outstanding shares (as of May 31st, 2016) 6,149,225,000

Foreign 15.19%
Indo Mutual Funds 4.46%
Indo Corporates 9.87%
Indonesian 4.39%
Employees 1.03%
Government 65.06%

MAY 2016
IR CONTACT

For further information
Please contact
Investor Relations
PT Wijaya Karya (Persero) Tbk
D.I Panjaitan Kav. 9 Jakarta 13340
Indonesia
Phone: +62 21 8192808
Fax: +62 21 85911969
investor-relations@wika.co.id

Disclaimer

This material is for Information only, and we are not soliciting any action based upon it. This report is not to be construed as an offer to sell or the solicitation of an offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. The Information herein has been obtained from sources believed to be reliable, but we do not warrant that it is accurate or complete, and it should not be relied upon as such. Opinion expressed is our current opinion as of the date appearing on this material only, and subject to change without notice. It is intended for the use by recipient only and may not be reproduced or copied/photocopied or duplicated or made available in any form, by any means, or redistributed to others without written permission of PT Wijaya Karya (Persero) Tbk.
Partisipasi WIKA dalam bidang Kelistrikan di Indonesia

<table>
<thead>
<tr>
<th>KONSTRUKSI</th>
<th>MW</th>
<th>THN</th>
</tr>
</thead>
<tbody>
<tr>
<td>PLTD BALI</td>
<td>54</td>
<td>2010</td>
</tr>
<tr>
<td>PLTD Ambon</td>
<td>28</td>
<td>2011</td>
</tr>
<tr>
<td>PLTG Borang</td>
<td>67</td>
<td>2011</td>
</tr>
<tr>
<td>PLTMG Rengat</td>
<td>23</td>
<td>2011</td>
</tr>
<tr>
<td>PLTMG Rawa minyak</td>
<td>28</td>
<td>2013</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>200</strong></td>
<td></td>
</tr>
</tbody>
</table>

EPC antara lain : PLTU Amurang 2x25 MW, PLTU Asam Asam 2x65 MW, PLTG Tanjung Batu 2x70 Mw, PLTG Arun 184 MW dll

<table>
<thead>
<tr>
<th>KONSTRUKSI</th>
<th>MW</th>
</tr>
</thead>
<tbody>
<tr>
<td>PLTGU Gresik</td>
<td>9 x100 + 3x200</td>
</tr>
<tr>
<td>PLTGU Grati</td>
<td>6x100 + 1x200</td>
</tr>
<tr>
<td>PLTU Cilacap 1</td>
<td>2x300</td>
</tr>
<tr>
<td>PLTGU Cilegon</td>
<td>2x250 + 240</td>
</tr>
<tr>
<td>PLTU Labuan</td>
<td>2x300</td>
</tr>
<tr>
<td>PLTU Indramayu</td>
<td>3x330</td>
</tr>
<tr>
<td>PLTU Labuan Angin</td>
<td>2x115</td>
</tr>
<tr>
<td>PLTGU Muara Karang</td>
<td>2x250 + 240</td>
</tr>
<tr>
<td>PLTU Pelabuhan Ratu</td>
<td>3x350</td>
</tr>
<tr>
<td>PLTG Tanjung Priok</td>
<td>2x250 + 240</td>
</tr>
<tr>
<td>PLTU Cilacap 2</td>
<td>1x660</td>
</tr>
</tbody>
</table>

**TOTAL** 8,650 MW

Sampai dengan bulan September 2014 kapasitas terpasang pembangkit PLN dan IPP di Indonesia adalah 43.457 MW

RUPTL PLN 2015-2024
## Daftar Proyek 2 35.000 MW Yg Diiikuti WIKA

### IPP

<table>
<thead>
<tr>
<th>No</th>
<th>Nama Proyek</th>
<th>MW</th>
<th>Porsi WIKA (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PLTGU JAWA-1 (2x800 MW) JAWA RARAT</td>
<td>1600</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>PLTU JAWA 5 (2x1000 MW) Banten</td>
<td>2000</td>
<td>10</td>
</tr>
<tr>
<td>3</td>
<td>PLTU JAWA 7 (2x1000 MW) Banten</td>
<td>2000</td>
<td>9</td>
</tr>
<tr>
<td>4</td>
<td>PLTGU JAWA BALI-3 PEAKER (500MW) BANTEN</td>
<td>500</td>
<td>20</td>
</tr>
<tr>
<td>5</td>
<td>PLTA KARANGKATES &amp; KESAMBEN, (100 + 37 MW) JAWA TIMUR</td>
<td>137</td>
<td>20</td>
</tr>
<tr>
<td>6</td>
<td>PLTU MEULABOH 3&amp;4. (2x200 MW) ACEH</td>
<td>400</td>
<td>40</td>
</tr>
<tr>
<td>7</td>
<td>PLTG BANGKA PEAKER (100 MW) BANGKA BELITUNG</td>
<td>100</td>
<td>20</td>
</tr>
<tr>
<td>8</td>
<td>PLTU Sulut 3 2 x50</td>
<td>100</td>
<td>30</td>
</tr>
<tr>
<td></td>
<td><strong>Total</strong></td>
<td>6837</td>
<td></td>
</tr>
</tbody>
</table>

### Konstruksi

<table>
<thead>
<tr>
<th>No</th>
<th>Nama Proyek</th>
<th>MW</th>
<th>Porsi WIKA (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PLTGU MUARA KARANG PEAKER (500 MW) - JAKARTA</td>
<td>500</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>PLTGU JAWA 2 TJ PRIOK (800 MW) - JAKARTA</td>
<td>800</td>
<td>9</td>
</tr>
<tr>
<td>3</td>
<td>PLTB SIDRAP PARE PARE SULSEL (70 MW + 40 MW) PEKERJAAN CIVIL</td>
<td>110</td>
<td>100</td>
</tr>
<tr>
<td></td>
<td><strong>Total</strong></td>
<td>1410</td>
<td></td>
</tr>
</tbody>
</table>
DEVELOPMENT OF ORDER BACKLOG 2016

Growth Order backlog: -1.73% (yoy)

-1.73%

22,067,728

22,067,728

25,221,760

16,355,843

-1,664,206

Reported Order Backlog End 2014

New Contract 2014

Work Done

Changes in Backlog of Projects

Reported Order Backlog End 2014

Non JO

JO

Spirit of Innovation | 21